

Walker Chandiook & Co LLP

Walker Chandiook & Co LLP

21st Floor, DLF Square
Jacaranda Marg, DLF Phase II,
Gurugram - 122 002
Haryana, India

T +91 124 462 8099
F +91 124 462 8001

Consent of Independent Auditors

To
The Board of Directors
Signatureglobal (India) Limited
[Formerly known as Signatureglobal (India) Private Limited]
Unit No.101, Ground Floor,
Tower-A, Signature Tower South City-1,
Gurugram, Haryana - 122001

Dear Sirs,

Proposed Initial Public Offering of the equity shares of face value of INR 1/- each ("Issue") of Signatureglobal (India) Limited [Formerly known as Signatureglobal (India) Private Limited] (the "Company"/ "Issuer").

We (Walker Chandiook & Co LLP, Chartered Accountants) hereby consent to use in the Red Herring Prospectus ('RHP') of the Issuer, prepared under the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended, prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended (the 'ICDR Regulations') to be submitted/filed with the Securities Exchange Board of India ("SEBI"), the National Stock Exchange of India Limited and BSE Limited (collectively, the "Stock Exchanges") and the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("ROC") the (i) Examination Report dated 24 August 2023 on restated consolidated financial information of the Company for the years ended 31 March 2023, 31 March 2022 and 31 March 2021 (collectively referred as "Restated Consolidated Financial Information") referred to as "Report" and (ii) Report on Statement of Tax Benefits (for direct and indirect taxes) of the Company and its material subsidiaries which appears in such RHP.

As the offered securities have not been and will not be registered under the U.S. Securities Act, 1933, as amended, (the "Securities Act") we have not hereby provided consent for the inclusion of the above reports in any document relating to registered securities / registration of securities under the Securities Act.

We give our consent to the inclusion of the following particulars, in relation to us, in the RHP:

Auditors' Name: Walker Chandiook & Co LLP, Chartered Accountants
Telephone number: +91 124 462 8000
Email: Deepak.Mittal1@WalkerChandiook.in
Peer review certificate number: 014158
Address: 21st Floor, DLF Square, Jacaranda Marg, DLF Phase II, Gurugram- 122002, India
Firm Registration Number: 001076N/N500013

Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune



Walker Chandiook & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

Walker Chandiok & Co LLP

Consent of Independent Auditors' to the Board of Directors of Signatureglobal (India) Limited [Formerly known as Signatureglobal (India) Private Limited] (Cont'd)

We also consent to the references to us as "Auditors" or "Statutory Auditors" under the headings of the "Definitions and Abbreviations", "General Information", "Summary of the Offer Document", "Objects of the Offer", "Financial Information", "Other Regulatory and Statutory Disclosures" and "Material Contracts and Documents and Inspection" in the RHP and references to us as required under Section 26 of the Companies Act, 2013 (the 'Act') read with the ICDR Regulations and as "Expert" under as defined under Section 2(38) of the Act, to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the RHP of the Issuer.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Lead Managers) or letters included in the RHP. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed Issue. Further, the Issuer agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the RHP or (ii) limit our liability to any person (a) which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities; or (b) has been assumed by us contractually in connection with the Issue.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Review of Historical Financial Information, and Other Assurance and Related Services Engagements.

This certificate is not intended for general circulation or publication and is not to be reproduced or used for any other purpose without our prior consent in writing, other than for the purpose stated herein.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Act to SEBI, the Stock Exchanges and ROC or any other regulatory authority as required by law.

For **Walker Chandiok & Co LLP**

Chartered Accountants

Firm's Registration No.: 001076N/N500013


Deepak Mittal
Partner
Membership No.: 503843



UDIN: 23503843BGUTFA3240

Place: Gurugram

Date: 28 August 2023